

MINING SUPPORT AND INVESTMENT
SERVICES



PACIFIC
COPPER RESOURCES
LIMITED



PACIFIC COPPER'S MOTTO

“

To support and develop production of high value commodities with small as well as large scale miners for mutual benefit”



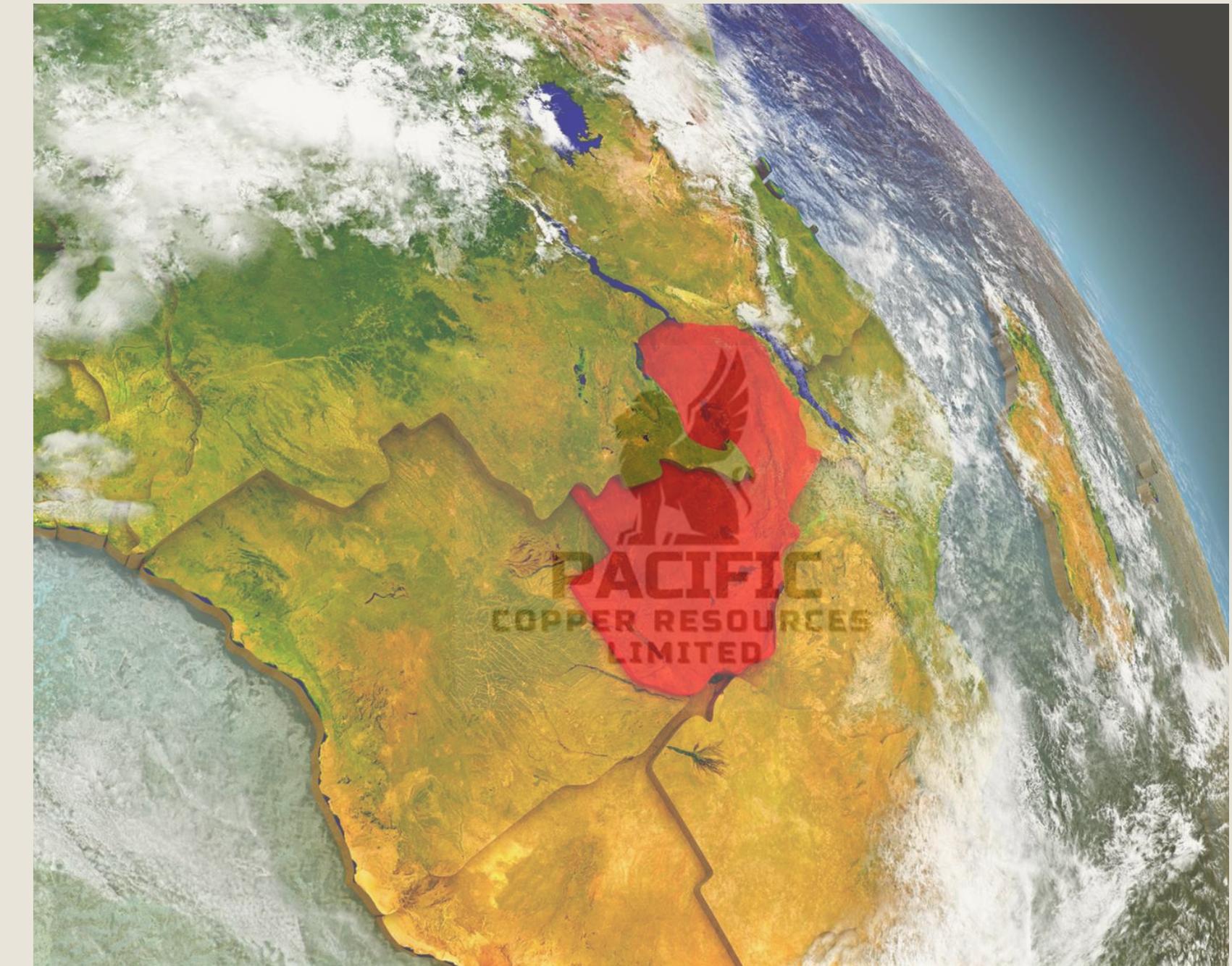
BRIEF OVERVIEW

ABOUT PACIFIC COPPER RESOURCES LIMITED

Pacific Copper Resources Limited was established in April 2019 to support the several mining operations in Sub-Saharan Africa to assist and develop the numerous small scale miners that have difficulty in accessing resources to extract, process and realise value from their substantial resources.

The Promoters evaluated the situation in Southern Africa and given the relative political stability in Zambia, decided to focus their efforts in one of the largest copper producer's in the world.

Zambia also receives ore's from neighbouring countries which can be processed and refined to complement local mining activities which will form the core operations of Pacific Copper in Africa.



BRIEF OVERVIEW



OUR SERVICES

Pacific Copper is concentrated on assisting miners with the following:

- Procurement and sourcing of plant & machinery;
- Mine and mineral processing feasibility and assessment;
- Mine Valuation services;
- Partner and Investment services;
- Equipment leasing;
- Sourcing buyers and completing the value chain;
- Mergers and acquisitions of mining concerns.

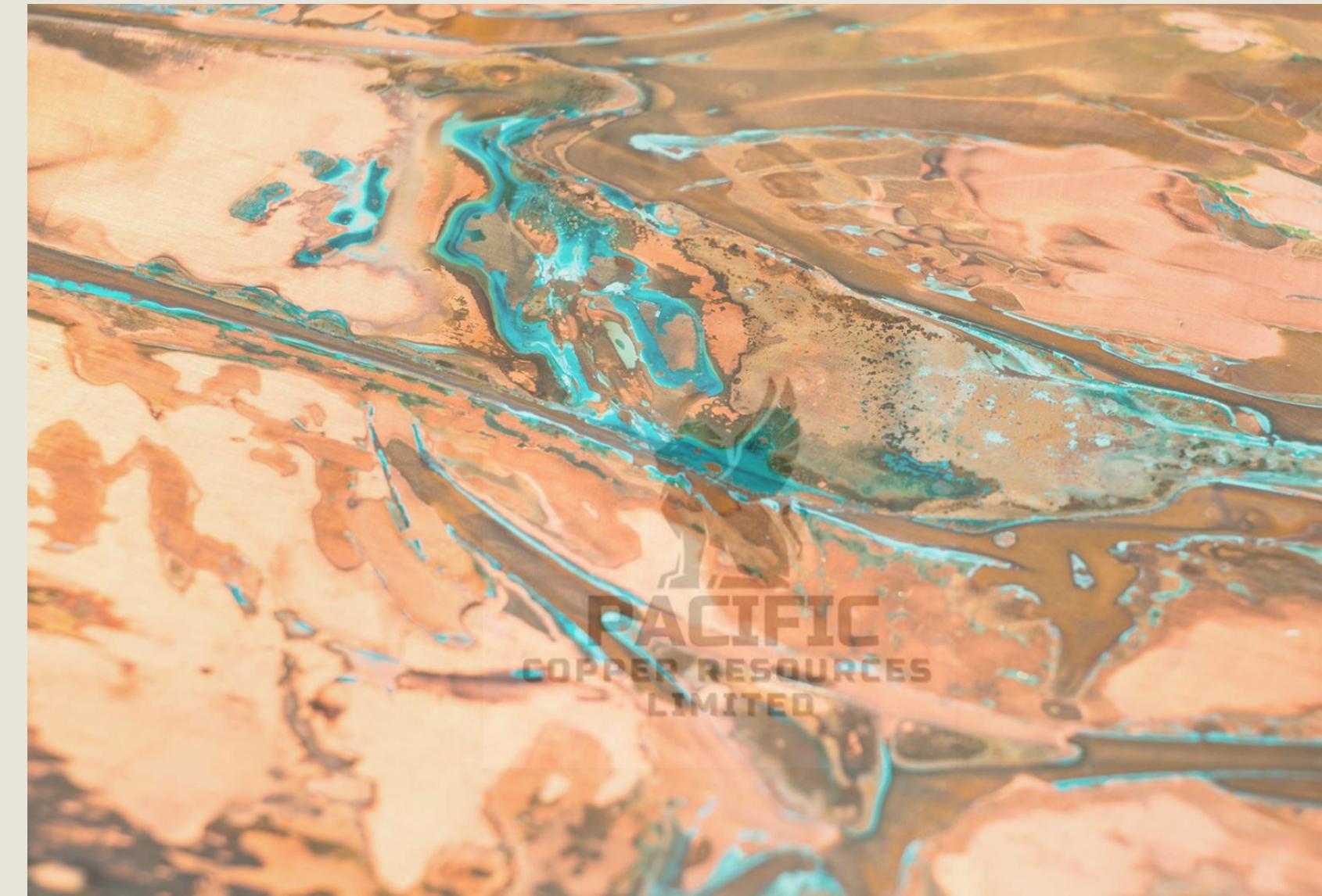


INVESTMENTS

PACIFIC COPPER RESOURCES LIMITED

Through its Private Investments unit, Pacific Copper is establishing a strong investment track-record, deploying capital in mining operations that display robust growth and resource fundamentals.

The company has also built a strong capability in managing global and regional credit and equity portfolios, which have enhanced the diversification and liquidity of Pacific Copper's balance sheet. Having established an excellent performance track record, the company now has a number of attractive investments options through its private equity and private debt platforms.





MANAGEMENT TEAM

Pacific Copper has engaged local advisor's in Lusaka consisting of legal, accounting and finance. The team is singularly focused on deploying capital efficiently and responsibly where they see and can add value, in order to deliver sustainable and attractive returns to shareholders and investment partners.

The team has extensive financial, legal and operational experience operating in the regional market, with expertise honed at leading international blue-chip corporations and financial institutions.

By investing in key growth sectors, the company is a contributor to the ongoing development of a dynamic private sector – an important component of the region's economic diversification plans.



Corporate Governance

Pacific Copper recognises that a strong commitment to a robust corporate governance framework is essential for its long-term prosperity. Accordingly, it has developed a comprehensive corporate governance framework which is modelled on international best practice and complies with all regulatory requirements.

This Governance framework addresses the following:

- Responsibilities of the Board and individual Directors
- Terms of reference for each of the company's Board Committees
- Appropriate delegation of authority to Management
- The company's relationship with its shareholders
- Internal controls, risk management and compliance functions
- Rules relating to the appointment of external auditors
- The company's code of conduct
- Share dealing policy applicable to Directors and employees

Board of Directors

The Board provides strategic direction, management supervision and adequate controls with the ultimate objective of promoting the success and long-term value of the company. The Board comprises seven Directors, being six non-executive, independent directors and one executive director.

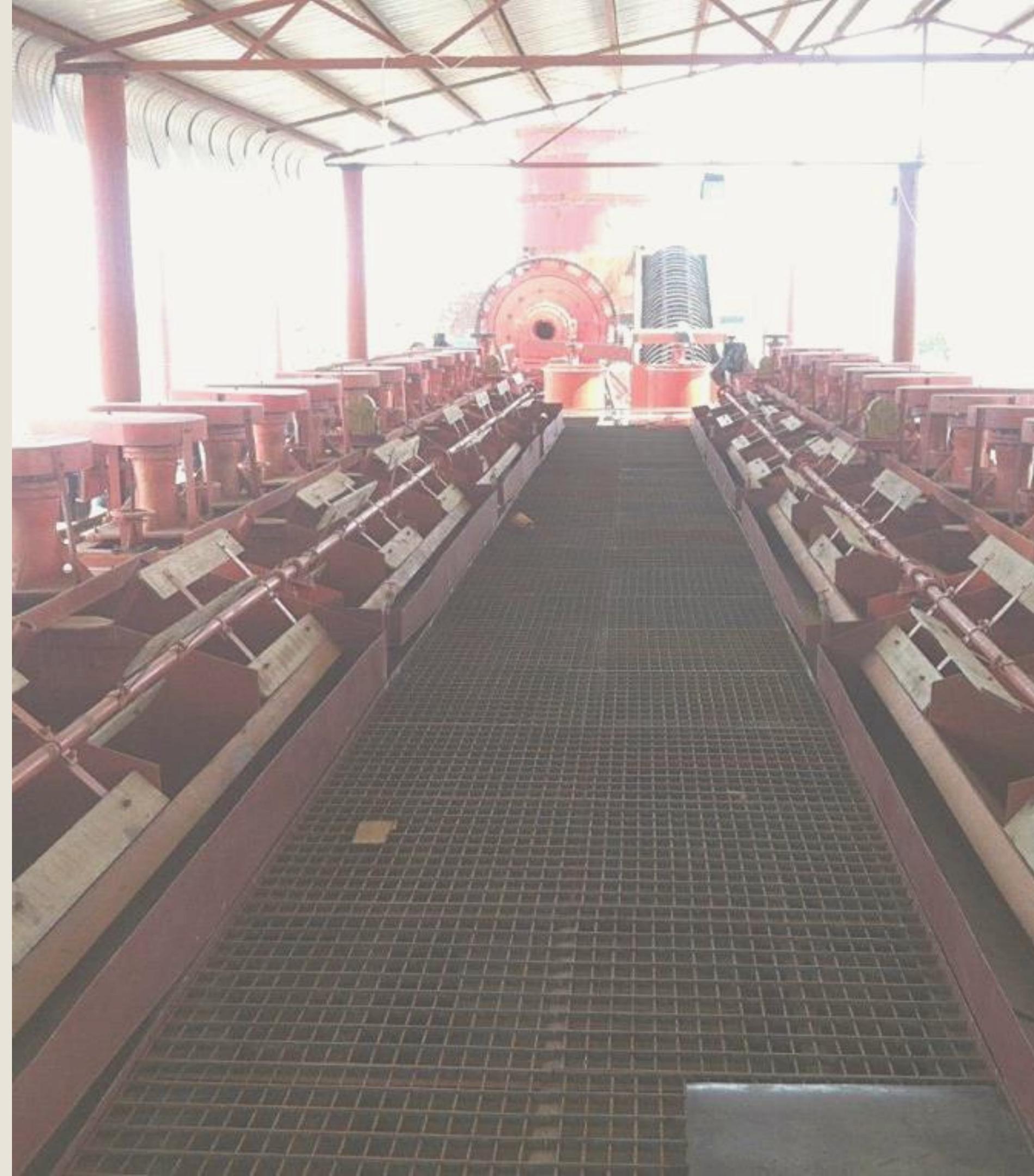
Responsible Operations



Under the recognition—"a company is a public organ of society"—there are growing needs for companies to discharge responsibility such as working on corporate ethics and environmental measures. Pacific Copper works on basically three mission –legal compliance, social contribution and preservation of environment. Wellness is a key theme of Pacific Copper's CSR policy which is to encourage the construction of clinics for the staff and surrounding villages together with sports developments to promote culture of health for future generations.

Environmental protection is also our urgent mission in order for the next generation to inherit a peaceful and sustainable society. Not only do we strictly adhere to global and local Environmental regulations, but we also ensure that our partners participate in eco-friendly mining activities.





CONTACT INFORMATION

Local Advisors:

Pacific Copper is represented in Lusaka, Zambia through their local professional advisors Skills Transfer Limited.

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